INTER STATE OIL CARRIER LIMITED

Regd. Office: "PODDER POINT" 113, PARK STREET, SOUTH WING, 5TH FLOOR, KOLKATA - 700 016, INDIA Gram: INSTATE / Phone: 2229 0588, Fax No.: 033 2229 0085, E-mail: info@isocl.in

CIN-L15142WB1984PLC037472

21st April, 2017

To
The Secretary, Market Operation Dept.
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Re: Company Code No. - 30259.

Dear Sir,

Enclosed please find Compliance Certificate from a practicing Company Secretary for the year ended 31st March, 2017 as per Section 40(9) of the Securities and Exchange Board of India - Listing Obligations and disclosure requirements (SEBI LODR) 2015.

Thanking you.

Yours faithfully,

For INTER STATE OIL CARRIER LTD.

Sanjay Jain

(Managing Director)

K.C.DHANUKA & CO.

Company Secretaries

419, Centre Point, 21 Hemanta Basu Sarani,

Kolkata - 700 001 Ph : (O) 3022 5806 Mobile: 98300 53619

E-mail: dhanuka419@yahoo.com

CERTIFICATE

UNDER SUB REGULATION (9) OF REGULATION 40 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

(SEBI LODR - 2015)

We have examined the relevant Books and records of M/S INTER STATE OIL CARRIER LIMITED. having its registered office at 113, Park Street, Kolkata-700 016 produced before us by its Registrar & Share Transfer Agent M/s. Maheshwari Datamatics Pvt. Ltd. of 23, R. N. Mukherjee Road, Kolkata – 700 001 and based on our such examination as well as information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purposes of our certification, we hereby certify that in our opinion and according to the best of our information and belief that all the certificates have been issued within 15 (fifteen) days of the date of lodgement for transfer for the half year ended 31.03.2017. Further there is no sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies for the said half year ended 31.03.2017.

Place

Kolkata

Signature

K. C. DHANUKA & CO. Company Secretaries

Date

11.04.2017

K. C. DHANUKA (V.

04/2017

Time

12.00 P.M.

Proprietor FCS-2204, CP-1247

Name of Firm: K.C.Dhanuka & Co.

C.P. No.

: 1247